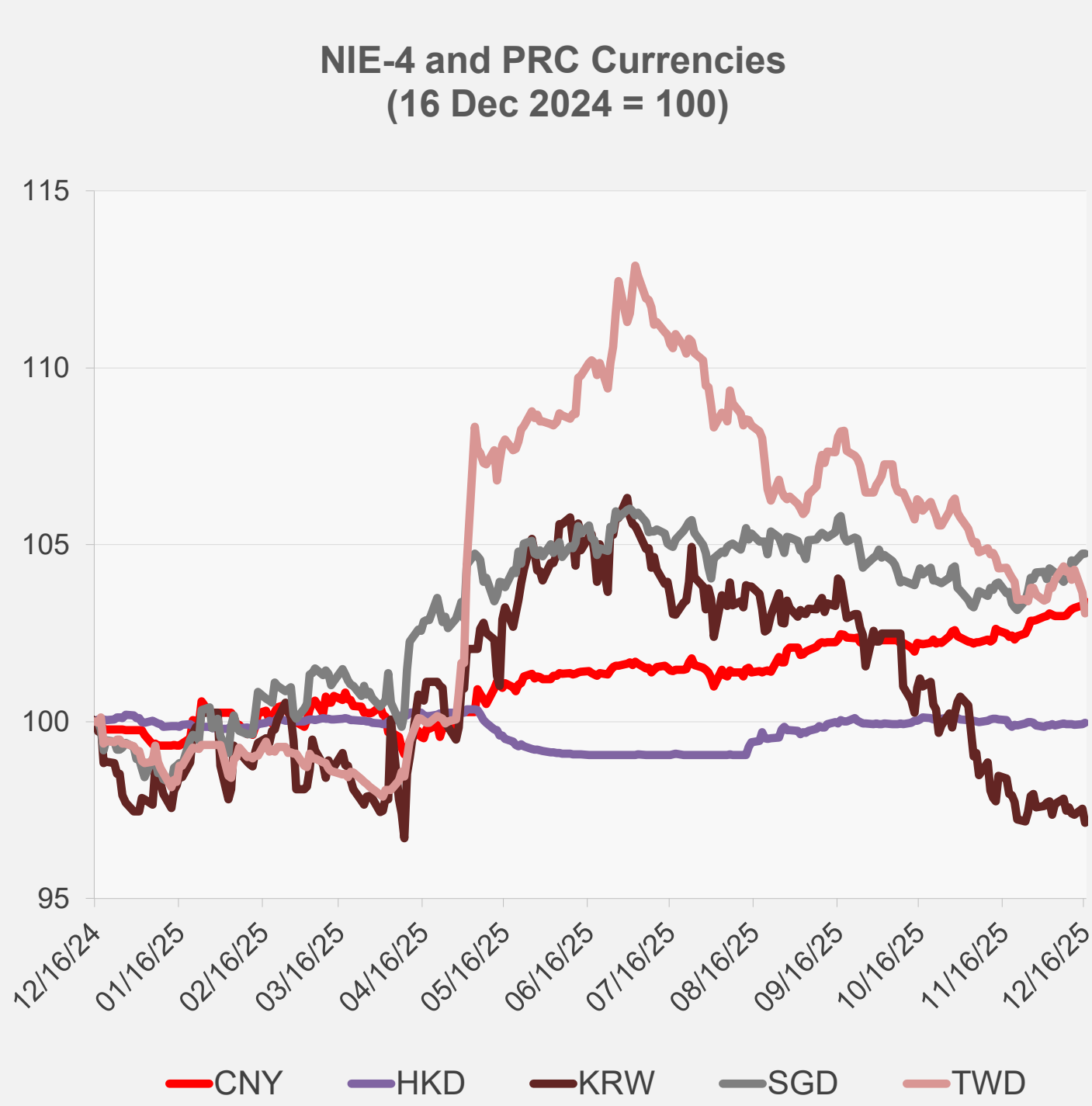
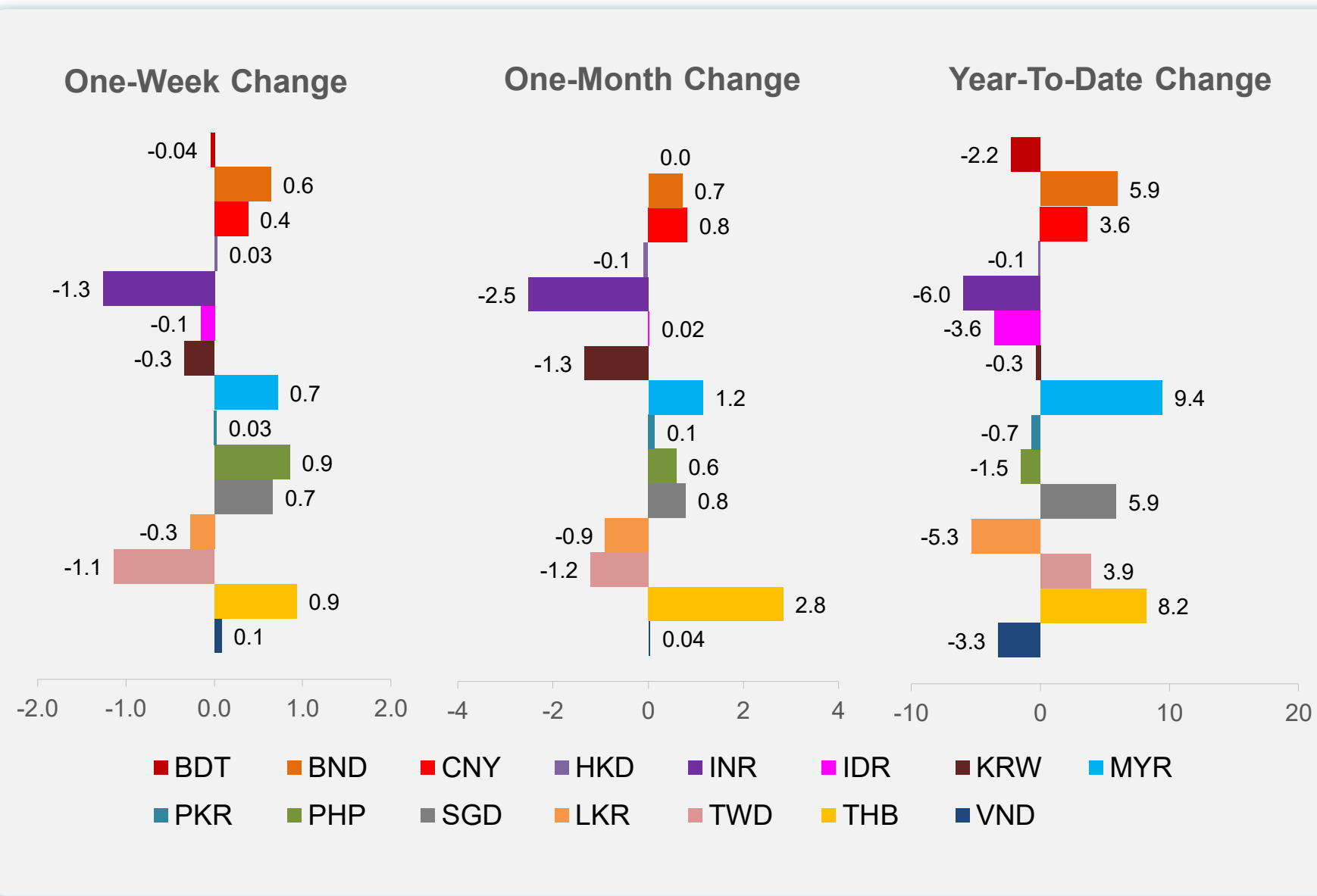
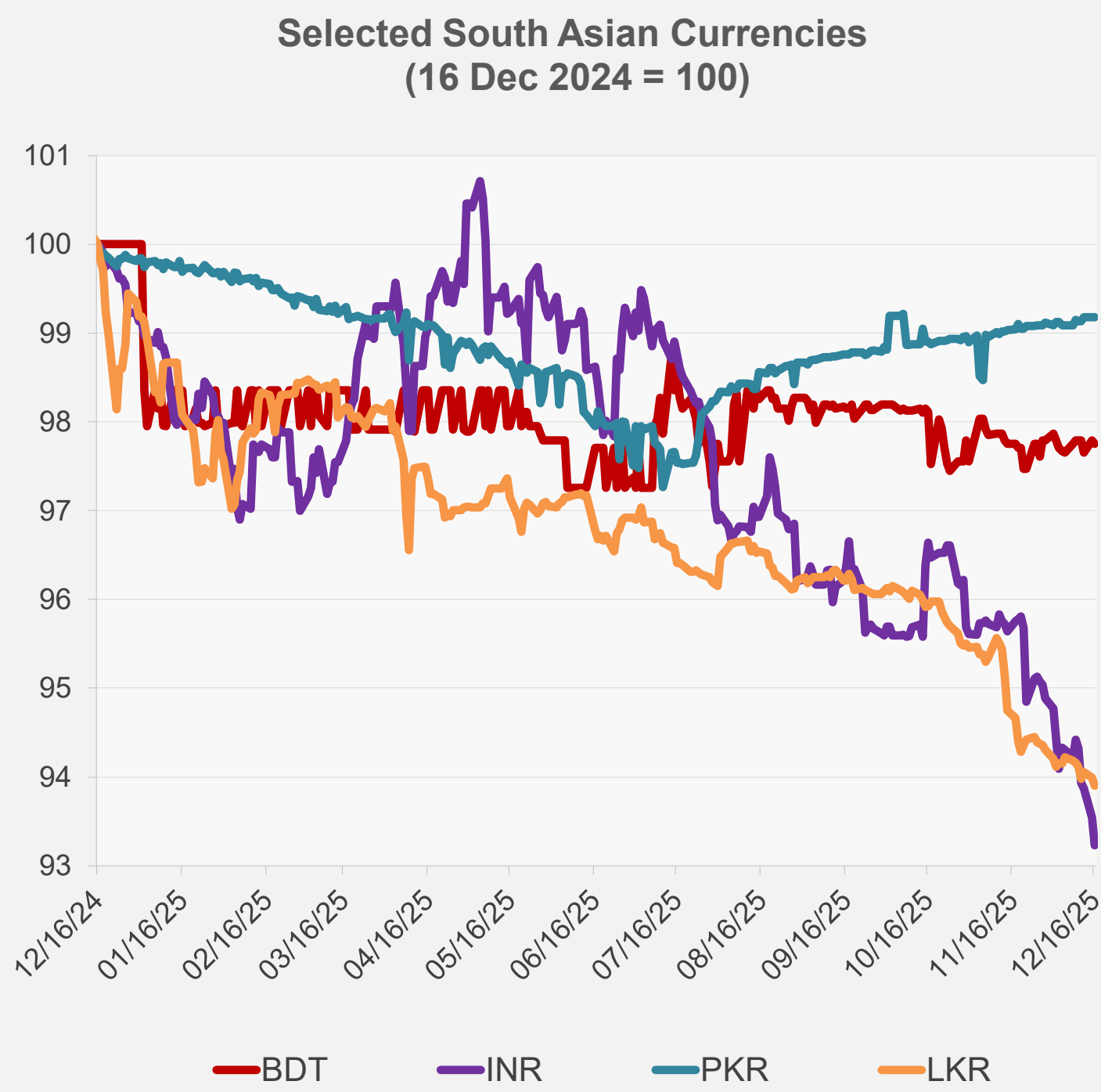
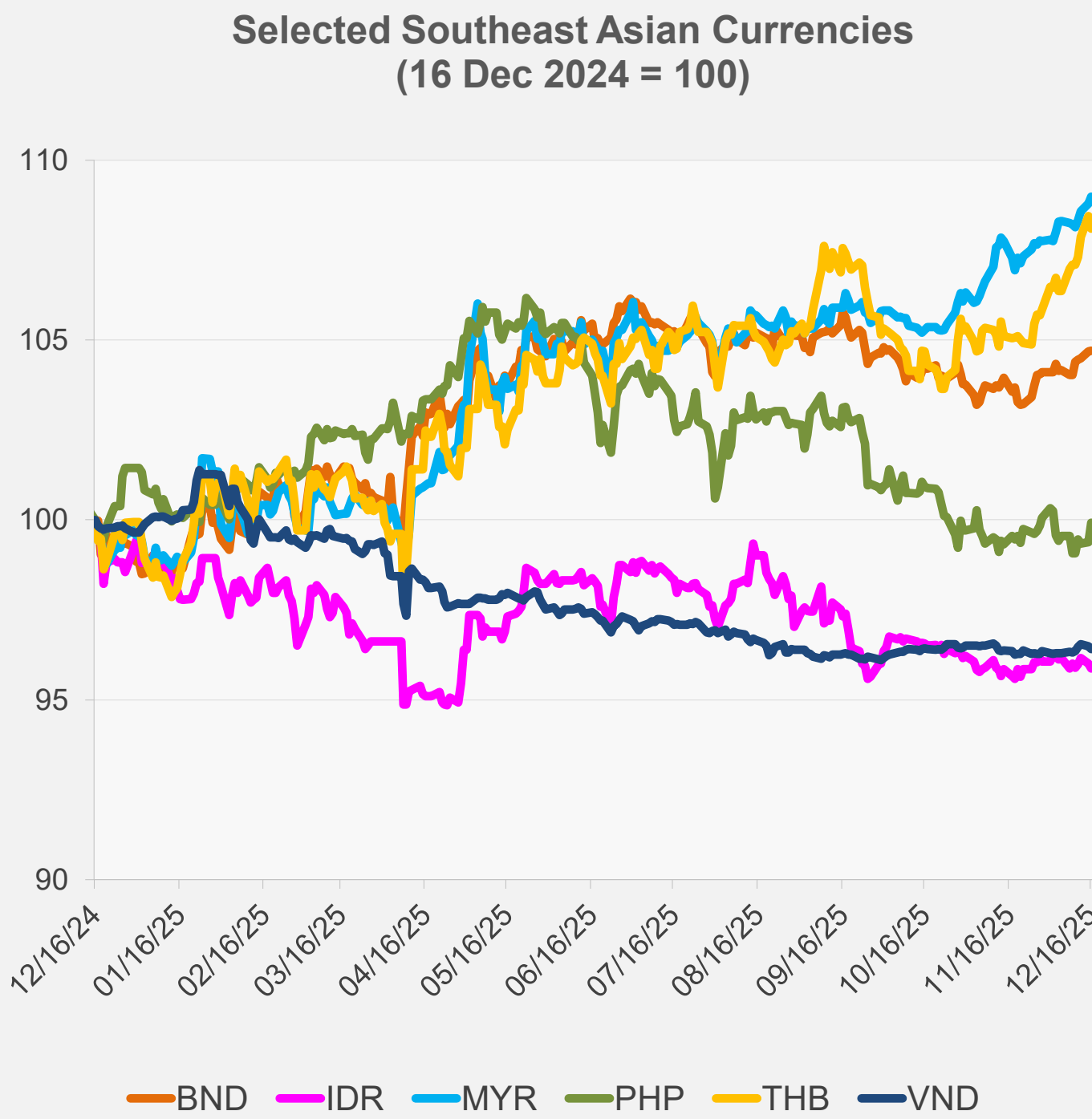


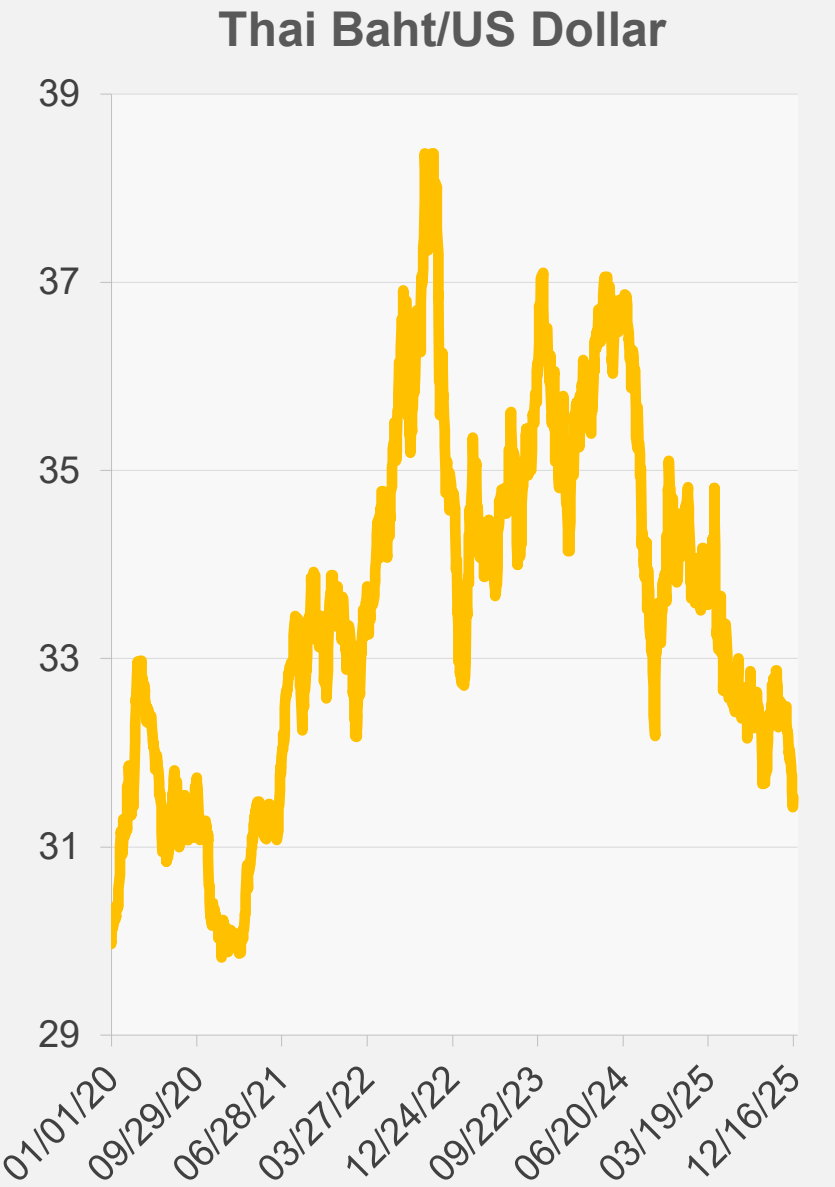
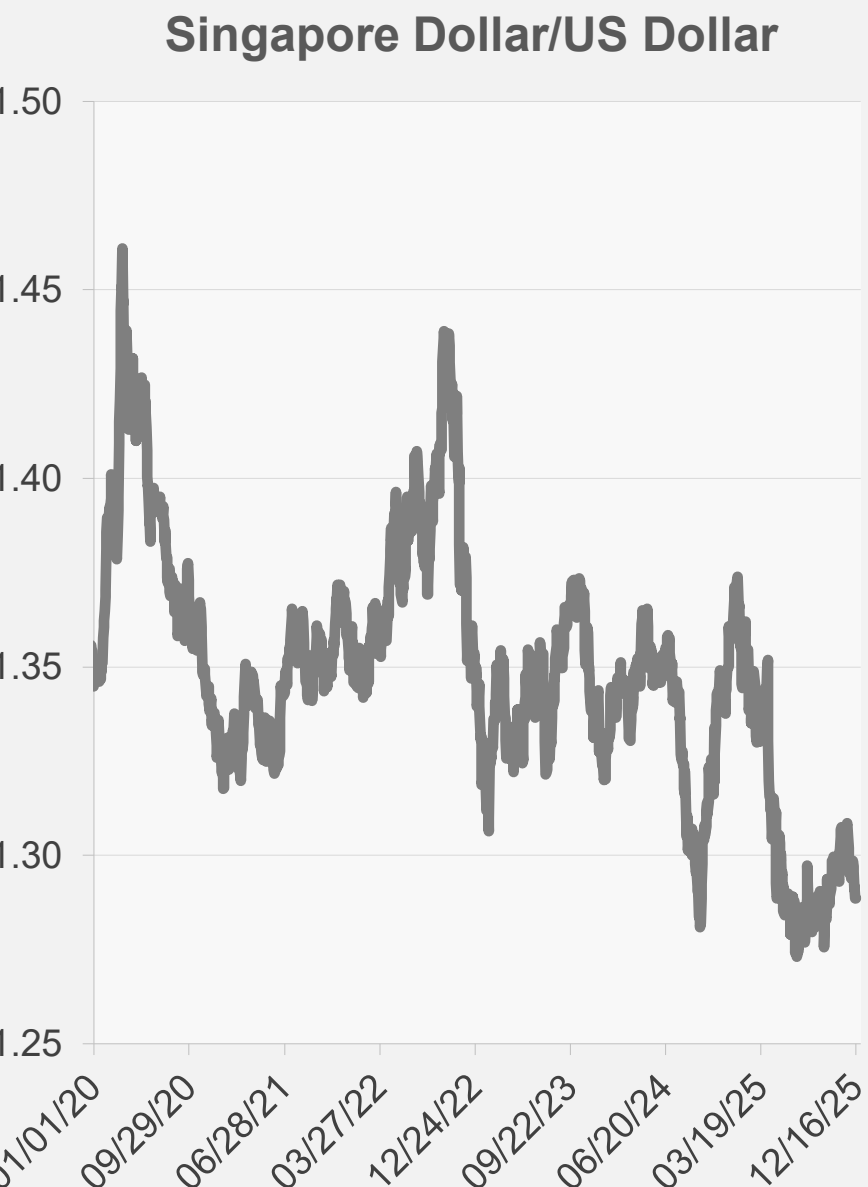
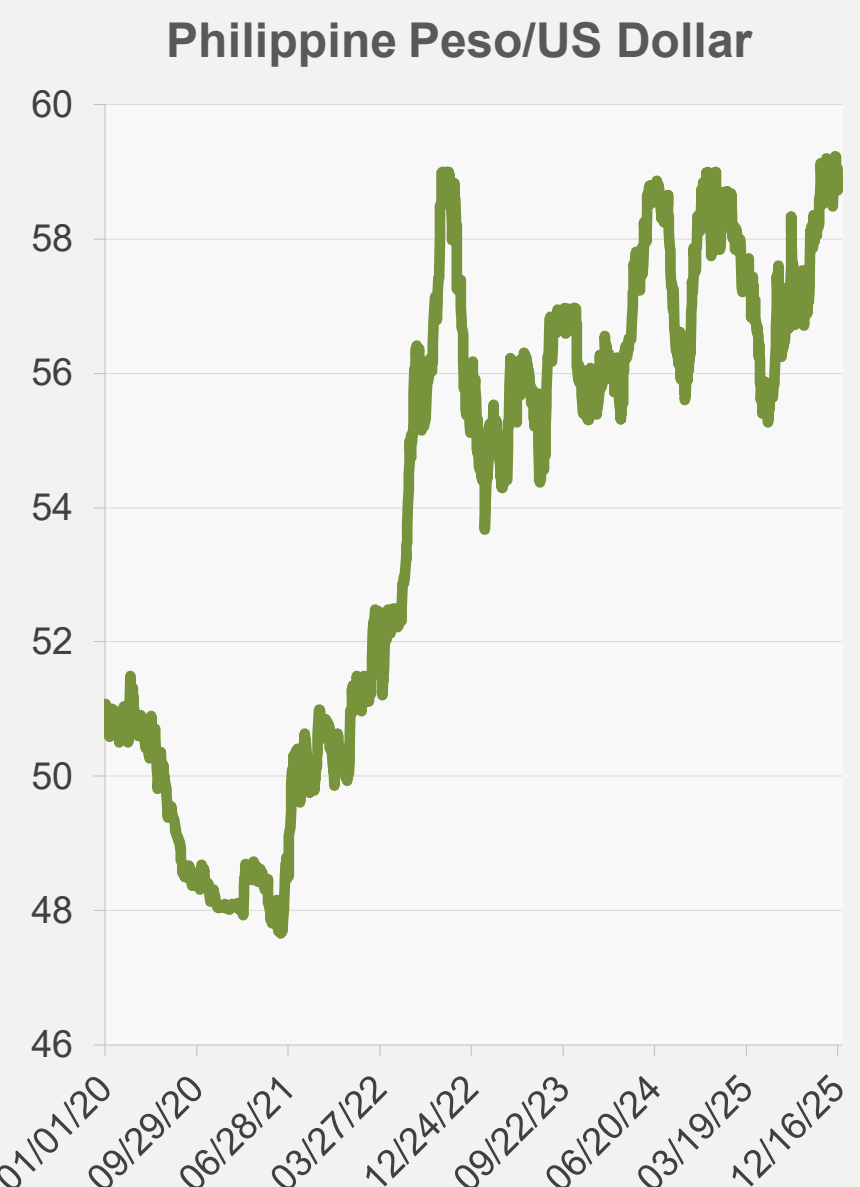
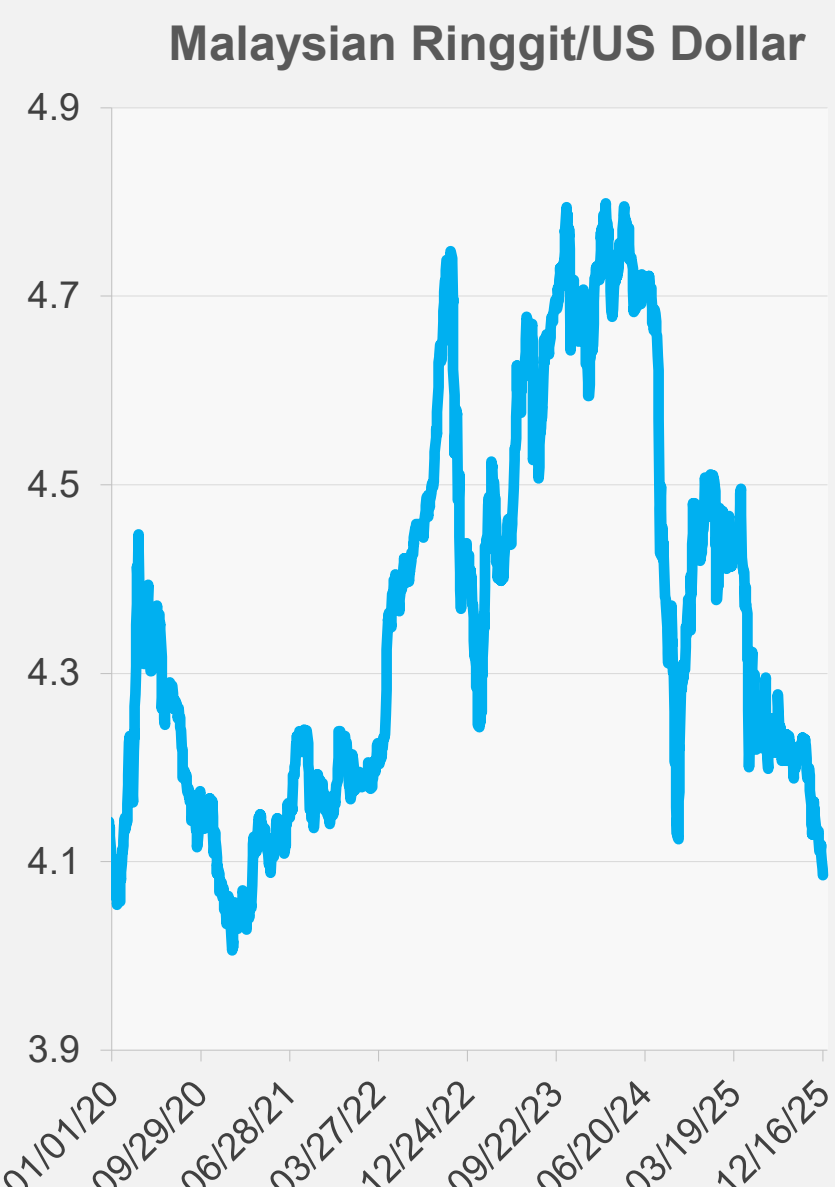
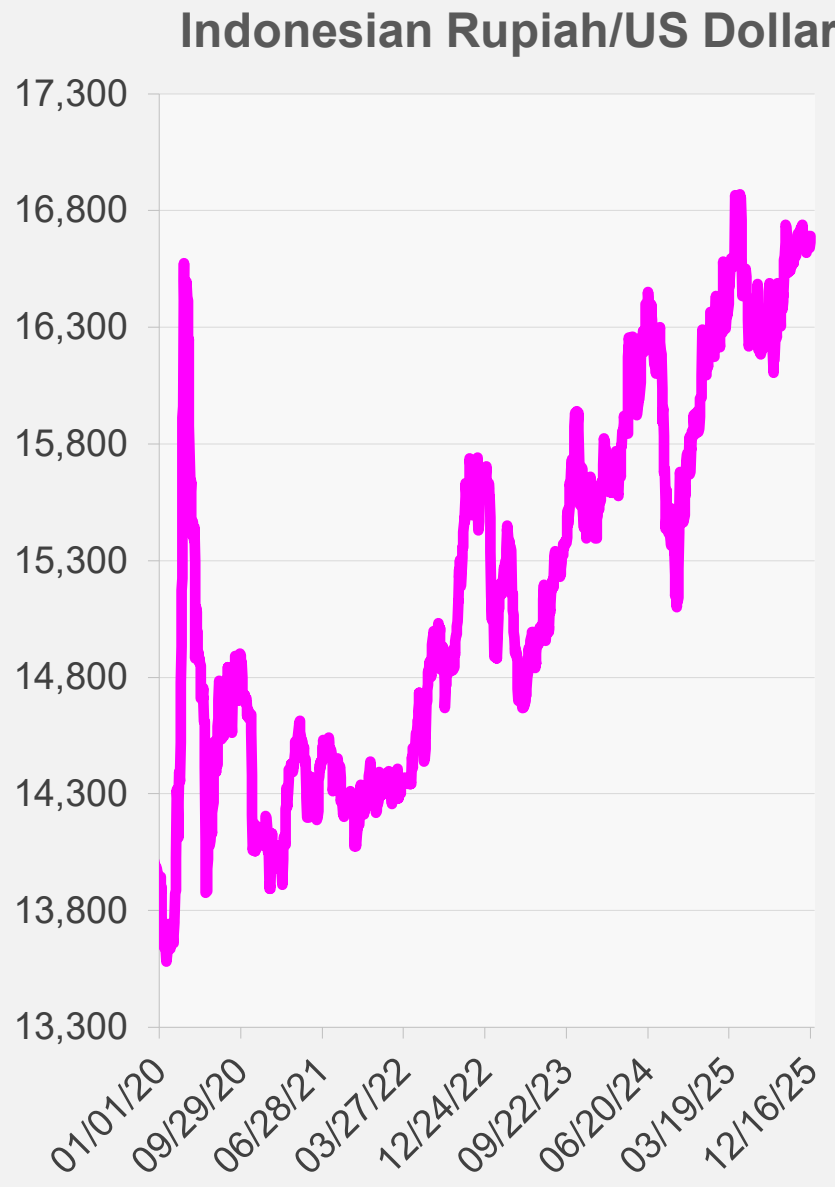
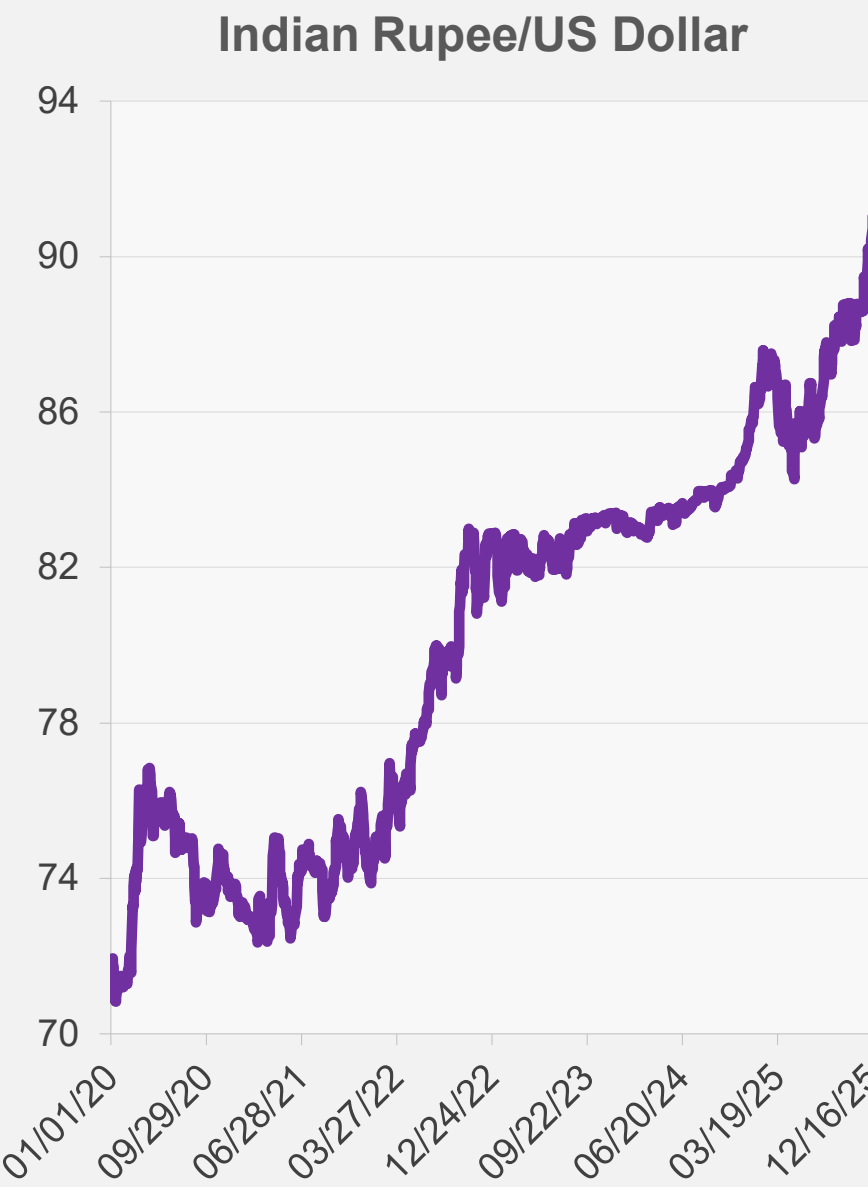
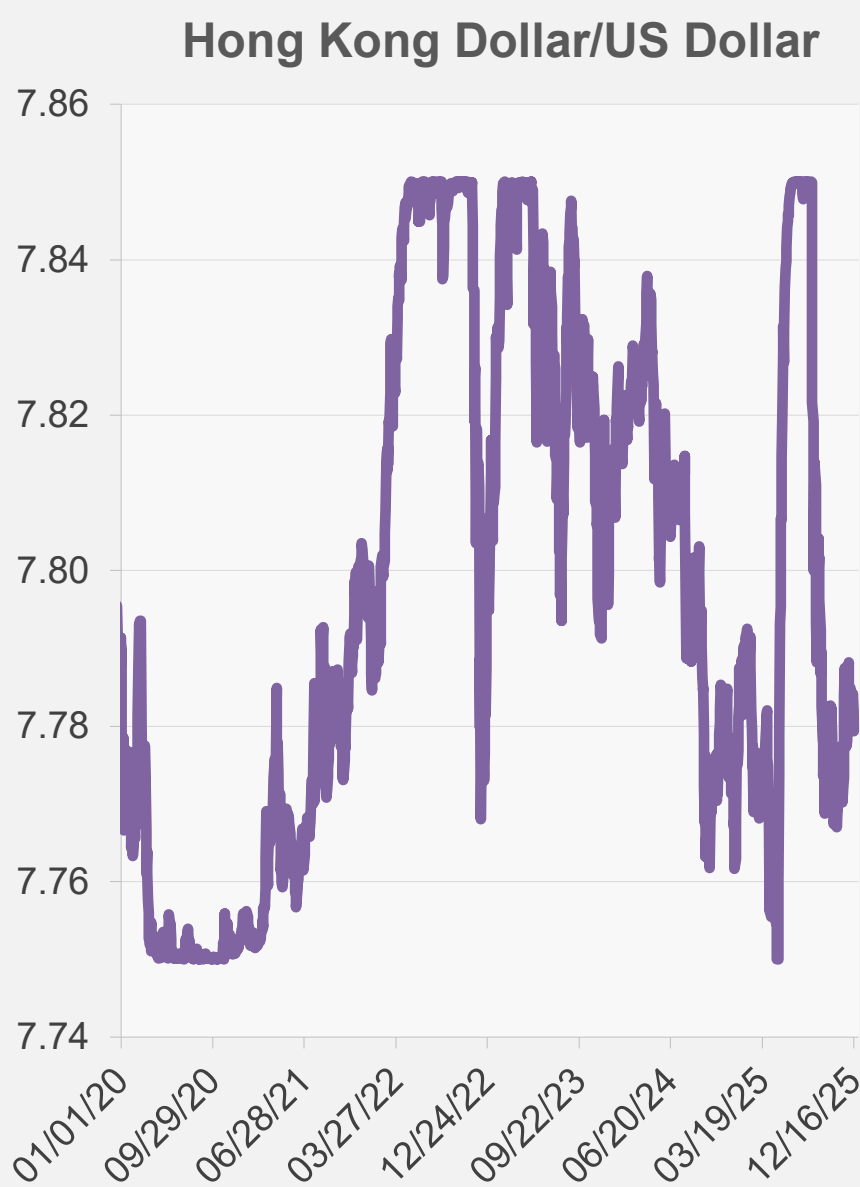
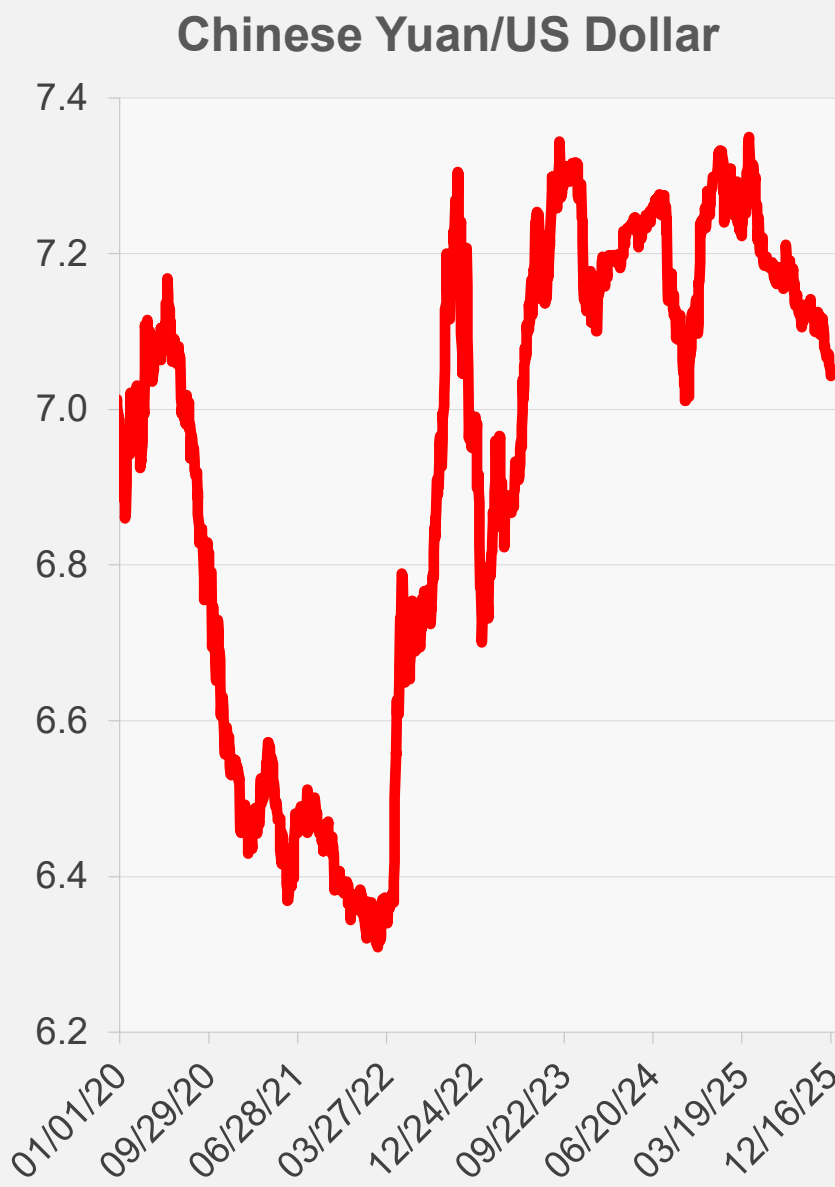
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.85	0.06	13.66
Japanese yen (JPY)	154.79	0.24	1.53
Bangladeshi taka (BDT)	122.25	-0.04	-2.25
Brunei dollar (BND)	1.29	0.02	5.95
Chinese yuan (CNY)	7.04	0.11	3.65
Hong Kong dollar (HKD)	7.78	0.03	-0.15
Indian rupee (INR)	91.04	-0.33	-5.96
Indonesian rupiah (IDR)	16,690.00	-0.15	-3.57
Korean won (KRW)	1,477.10	-0.42	-0.34
Malaysian ringgit (MYR)	4.09	0.17	9.45
Pakistan rupee (PKR)	280.25	0.00	-0.67
Philippine peso (PHP)	58.73	0.54	-1.50
Singapore dollar (SGD)	1.29	0.01	5.88
Sri Lanka rupee (LKR)	309.50	-0.10	-5.33
Taipei,China NT dollar (TWD)	31.55	-0.57	3.92
Thai baht (THB)	31.52	-0.31	8.17
Vietnamese dong (VND)	26,342.00	-0.09	-3.25



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



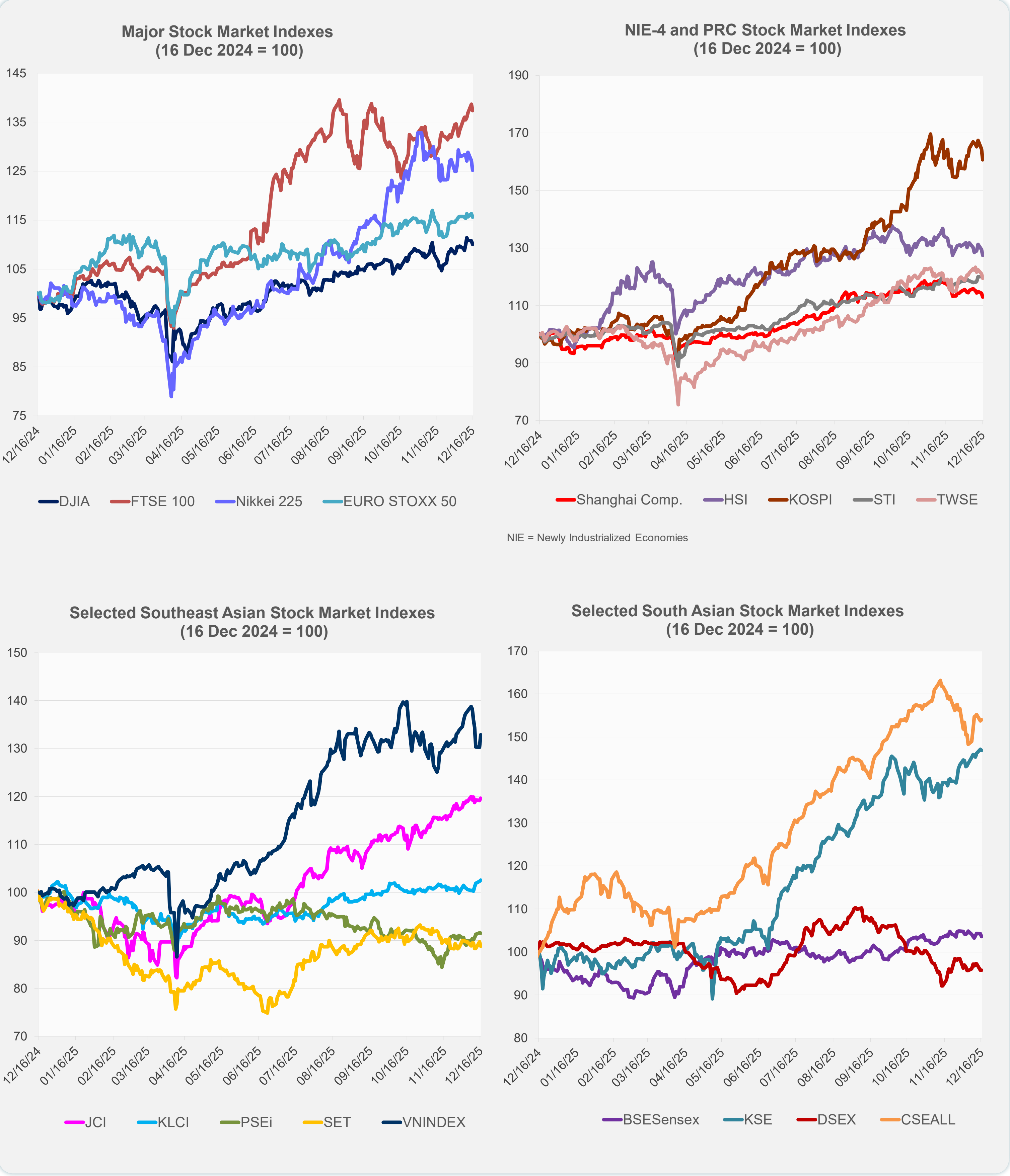
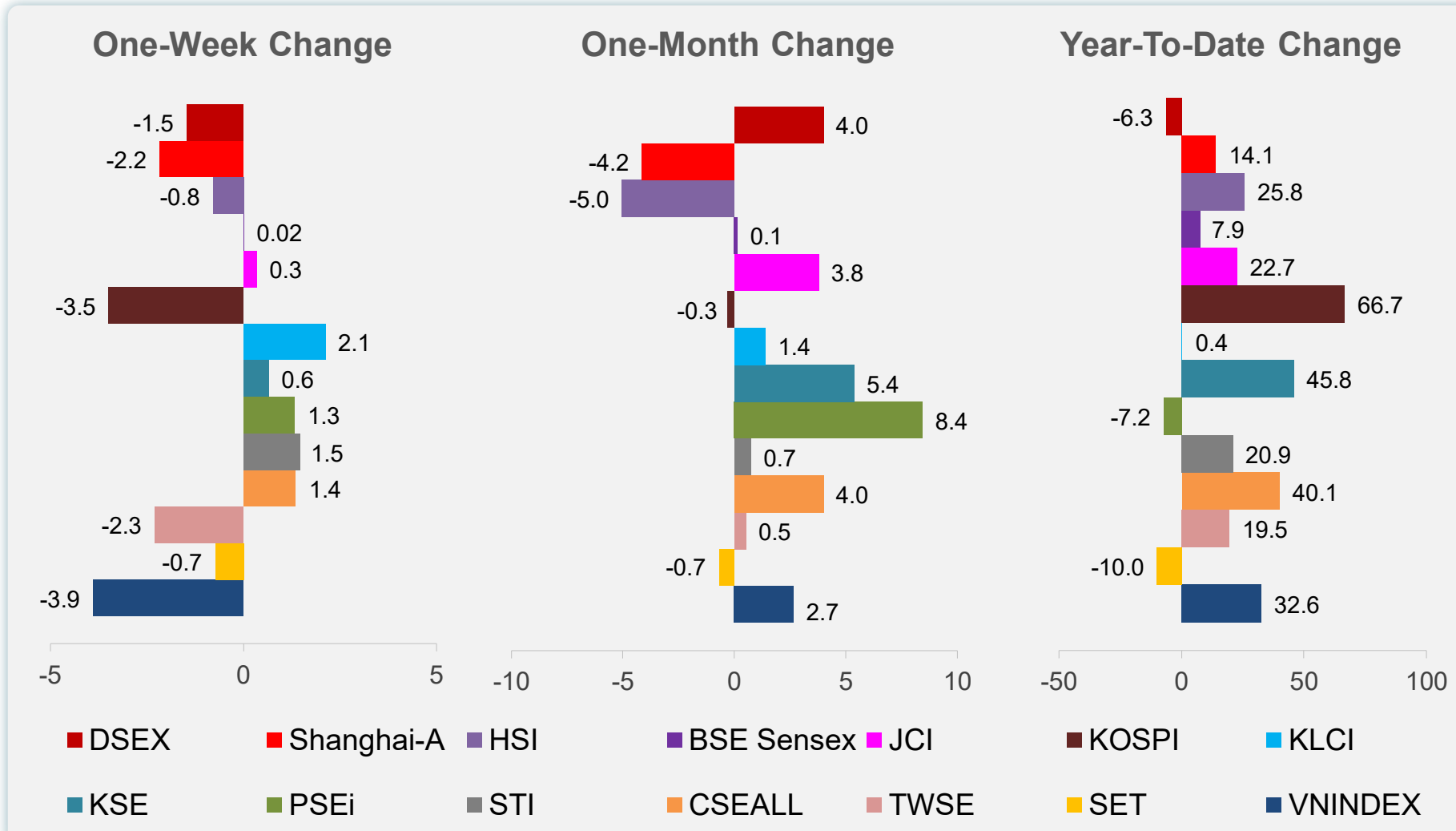
Source: Haver Analytics.

Daily Market Watch

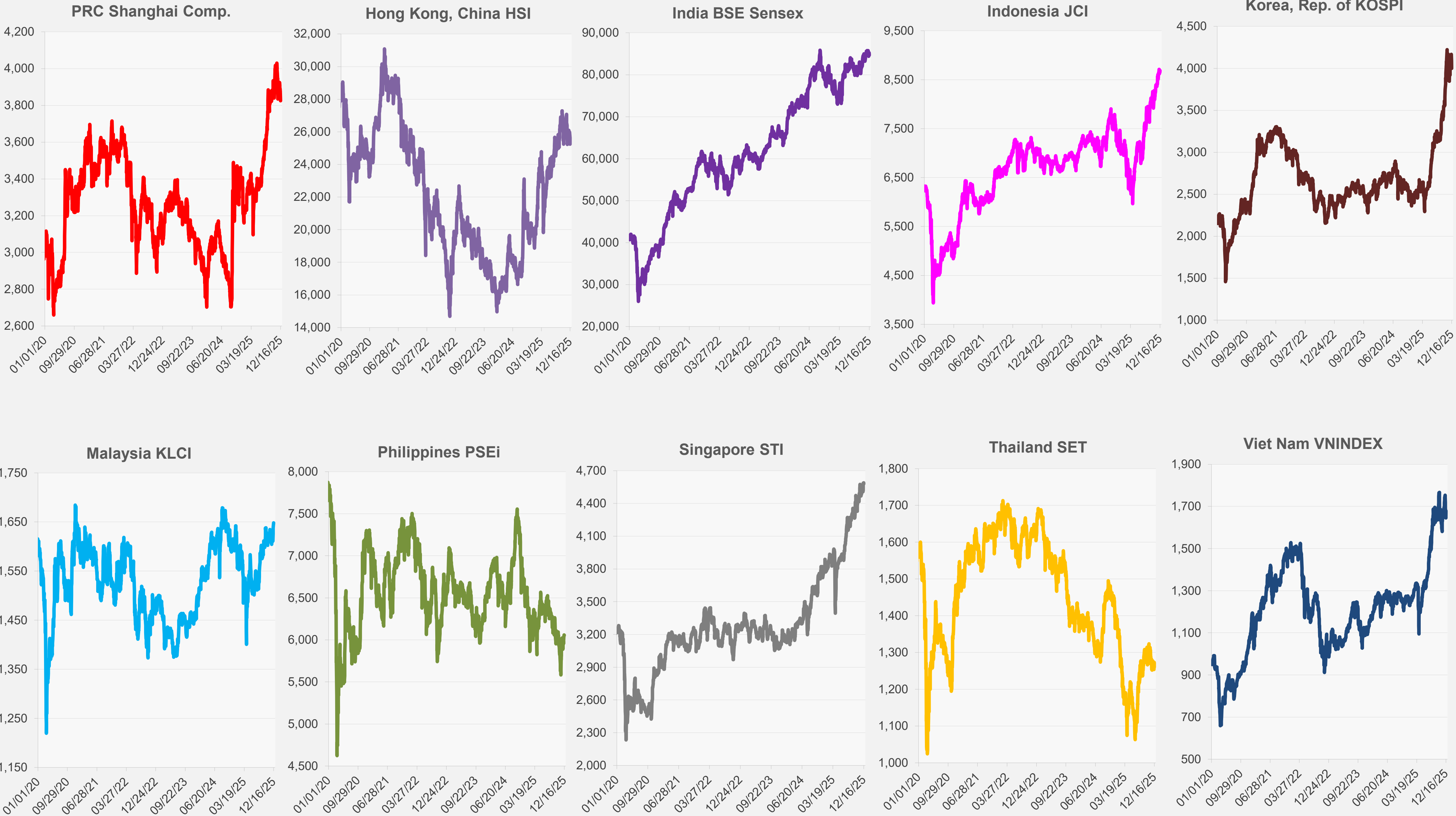
STOCK INDEXES

17 December 2025, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	48,114.26	-0.62	13.09
US NASDAQ	23,111.46	0.23	19.68
US S&P 500	6,800.26	-0.24	15.62
UK FTSE 100	11,348.83	-0.94	38.86
EURO STOXX 50	5,717.83	-0.60	16.79
Japan NIKKEI 225	49,383.29	-1.56	23.78
Bangladesh DSEX	4,890.05	0.00	-6.29
PRC Shanghai Comp.	3,824.81	-1.11	14.11
Hong Kong, China HSI	25,235.41	-1.54	25.80
India BSE Sensex	84,679.86	-0.63	7.86
Indonesia JCI	8,686.47	0.43	22.69
Korea, Rep. of KOSPI	3,999.13	-2.24	66.67
Malaysia KLCI	1,648.31	0.28	0.36
Pakistan KSE 100	170,589.30	-0.19	45.79
Philippines PSEi	6,055.68	-0.04	-7.25
Singapore STI	4,579.73	-0.21	20.91
Sri Lanka CSEALL	22,333.25	0.17	40.07
Taipei,China TWSE	27,536.66	-1.19	19.54
Thailand SET	1,260.68	-1.00	-9.96
Viet Nam VNINDEX	1,679.18	2.02	32.55



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

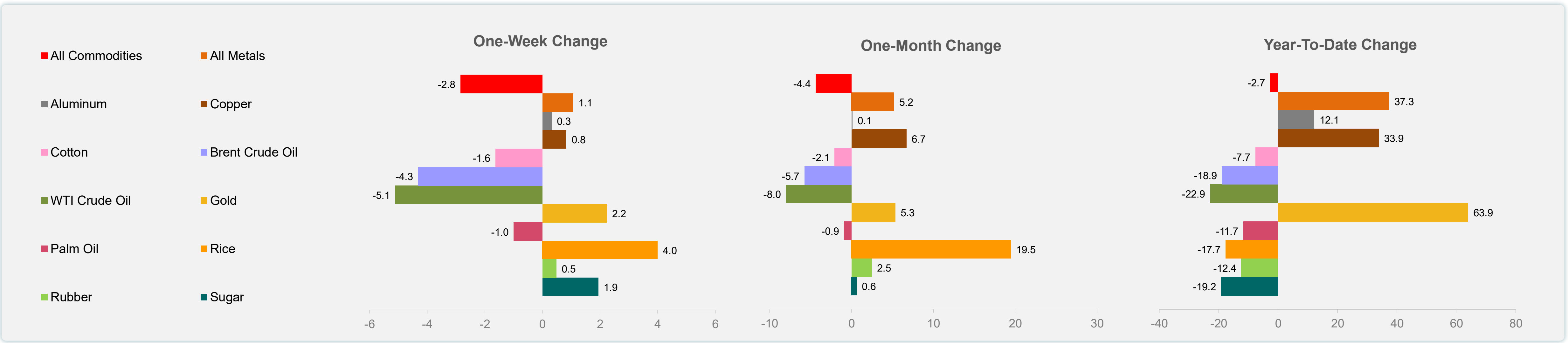
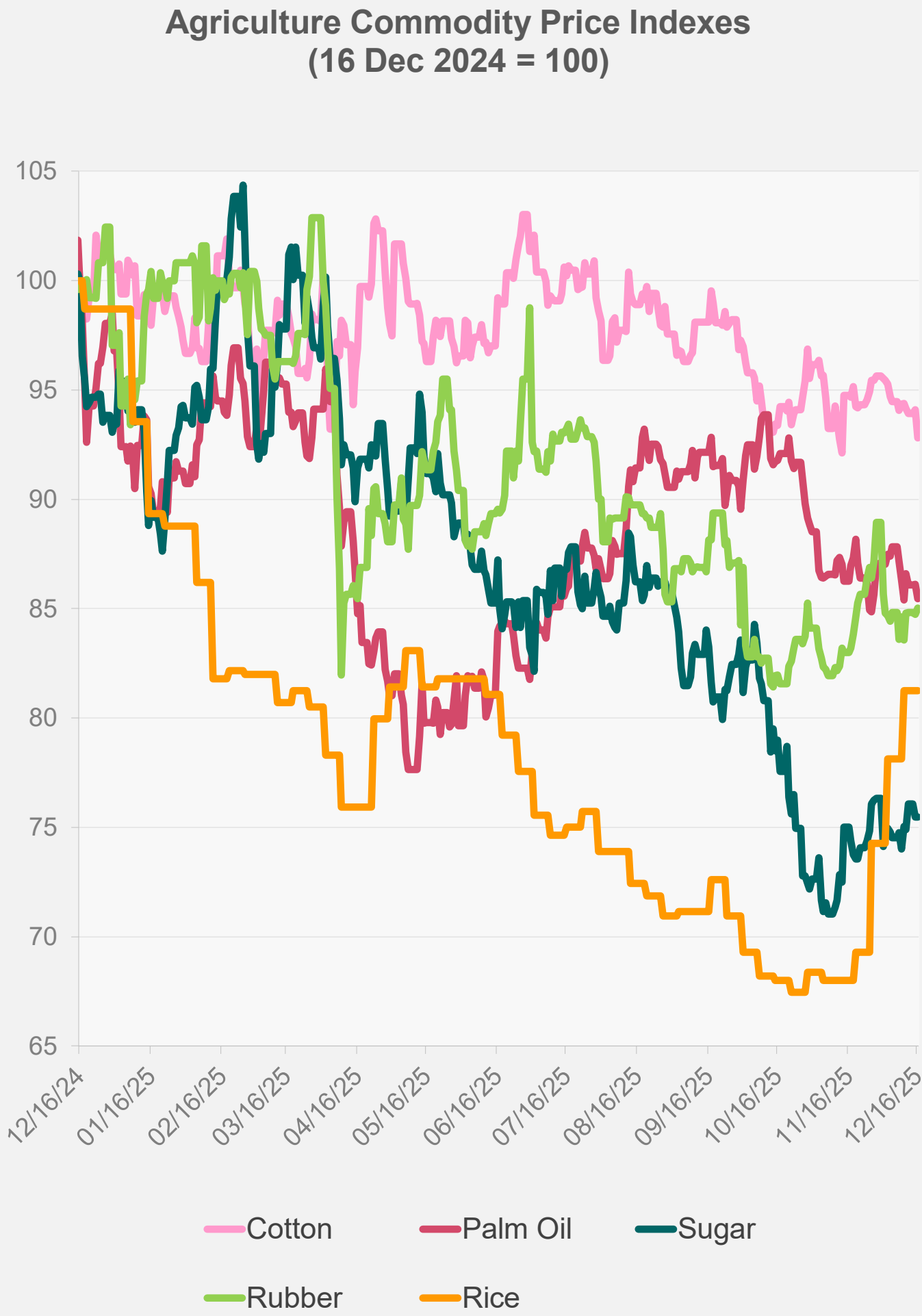
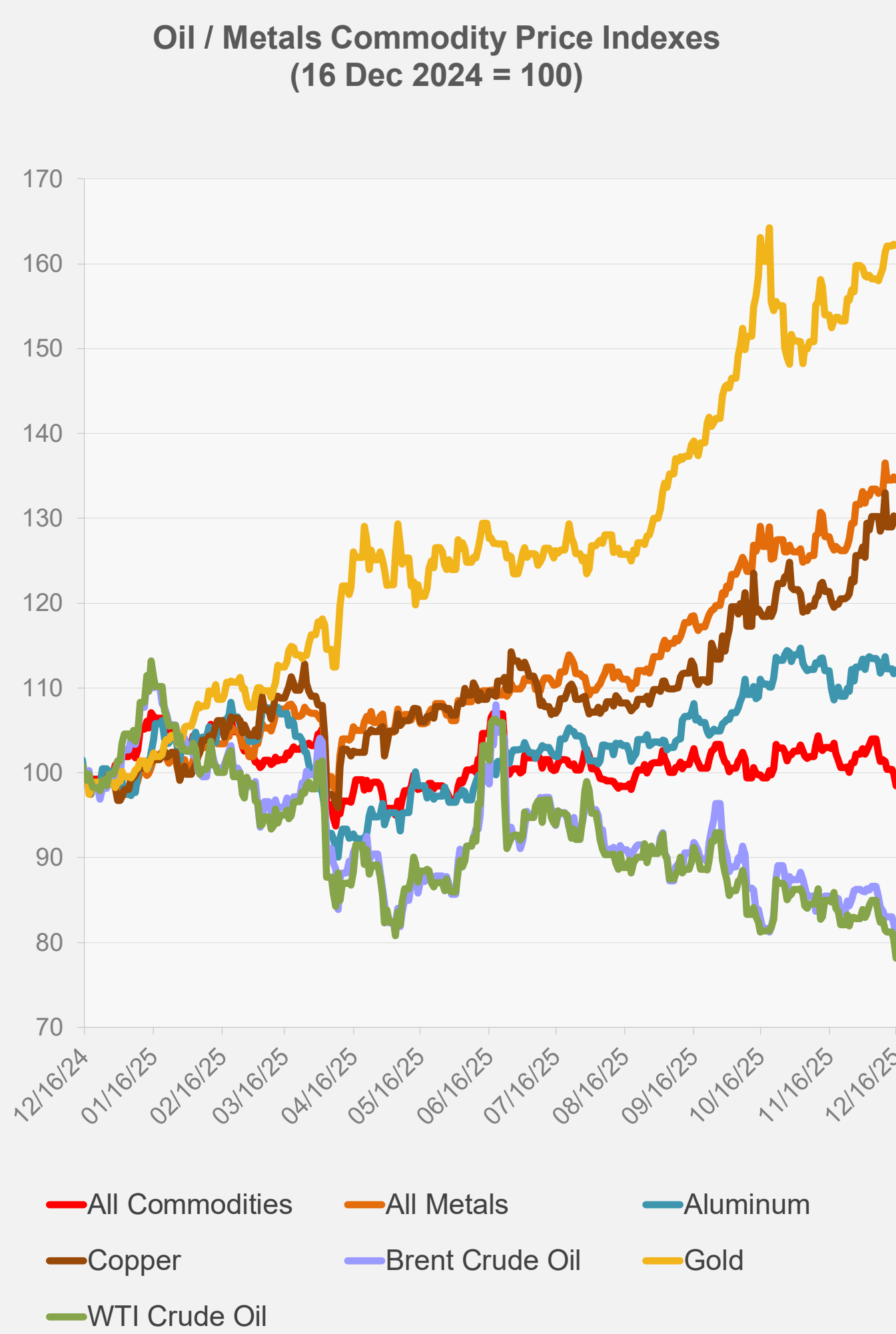


Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	534.87	-1.40	-2.69
S&P All Metals	US\$	422.08	-0.29	37.32
Aluminum	US\$/metric ton	2,833.17	0.41	12.13
Copper	US\$/metric ton	11,582.48	-0.59	33.86
Cotton	US cents/lb	60.85	-1.36	-7.66
Brent Crude Oil	US\$/barrel	60.09	-2.06	-18.91
WTI Crude Oil	US\$/barrel	55.27	-2.73	-22.94
Gold	US\$/troy oz	4,302.32	-0.06	63.93
Palm Oil	US\$/metric tonne	971.49	-0.75	-11.69
Rice ¹	US\$/metric ton	442.00	0.00	-17.69
Rubber ²	US\$/kg	207.50	0.34	-12.37
Sugar	US cents/lb	14.70	0.00	-19.23

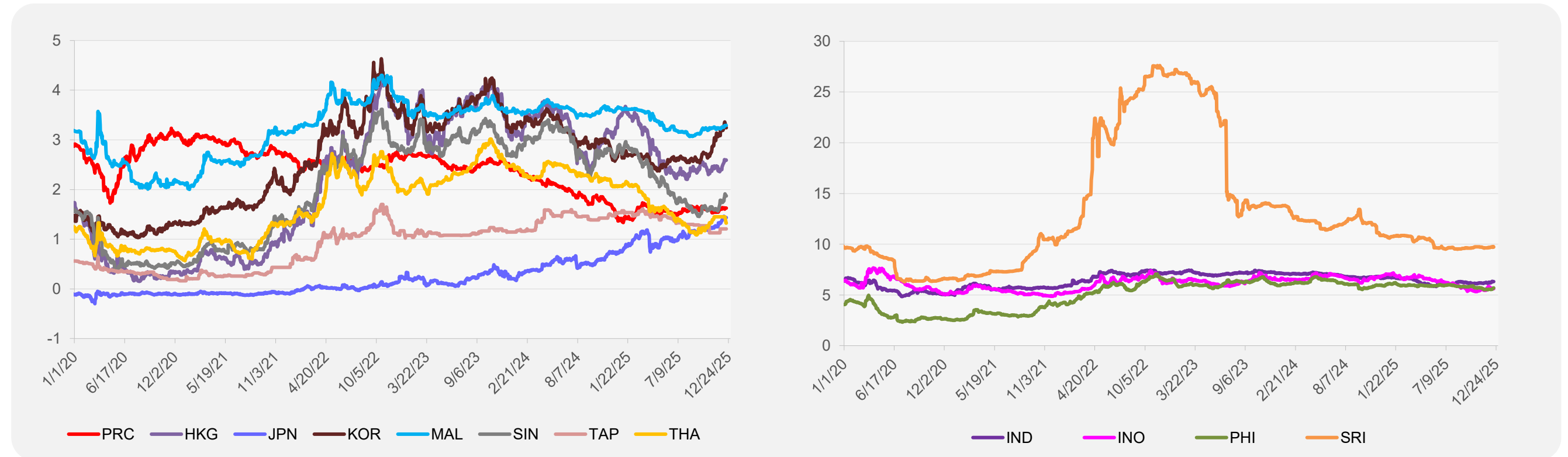
¹ Latest closing price from 10 December 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

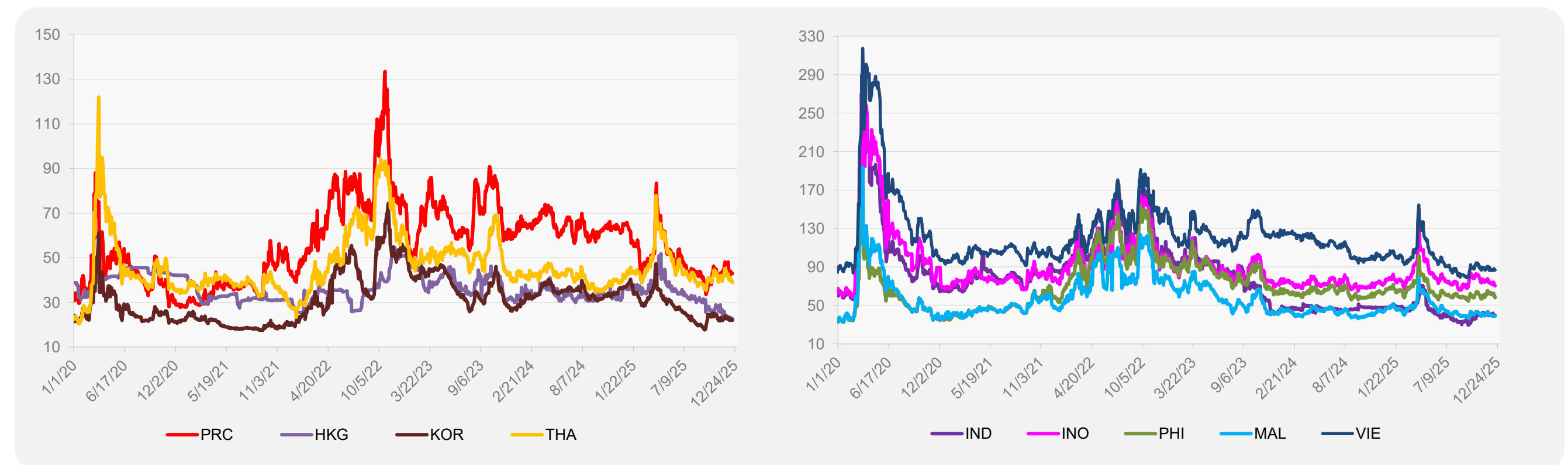


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.